**DIVORCE/SEPARATION QUESTIONNAIRE**

(Please fill in each item as accurately as possible. Round debt/equity numbers to nearest whole number.)

|  |  |  |  |
| --- | --- | --- | --- |
| ITEM | APPROXIMATE VALUE | APPROXIMATE DEBT | MORTGAGE OR ACCOUNT BALANCE |
| REAL ESTATE |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Rent Home Yes/No (circle one) |  |  |  |
|  |  |  |  |
| TIME SHARE |  |  |  |
|  |  |  |  |
| STOCKS/SECURITIES |  |  |  |
| IRA - Husband |  |  |  |
| IRA - Wife |  |  |  |
| Stocks |  |  |  |
| Other: |  |  |  |
| (Please indicate brokerage firm) |  |  |  |
| BANK ACCOUNTS/SAVINGS (LIST) |  |  |  |
| Checking – Husband  |  |  |  |
| Savings – Husband |  |  |  |
| Mutual Funds – Husband |  |  |  |
| Checking – Wife |  |  |  |
| Savings – Wife |  |  |  |
| Mutual Funds – Wife |  |  |  |
| Other: Please indicate if joint |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| PENSION |  |  |  |
| Annuity |  |  |  |
| 401k |  |  |  |
| 403B |  |  |  |
| Deferred Compensation |  |  |  |
| Other: |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ACCOUNTS RECEIVALBE |  |  |  |
| Loans to friend |  |  |  |
| Other: |  |  |  |
| ITEM | APPROXIMATE VALUE | APPROXIMATE DEBT | MORTGAGE OR ACCOUNT BALANCE |
| BUSINESS OWNERSHIP |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| ACCOUNTS PAYABLE |  |  |  |
| Credit Cards (List card and last 4 digits) |  |  |  |
|  |  |  |  |
|  |  |  |  |
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|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| Unsecured Loans |  |  |  |
| Student Loan |  |  |  |
| Student Loan |  |  |  |
| Other: |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| PERSONAL PROPERTY (only include large items, such as cars, boats, snowmobiles and other property in dispute, include year, make and model) |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| MISCELLANEOUS ASSETS |  |  |  |
| Jewelry (value) |  |  |  |
| Artwork |  |  |  |
| Antiques |  |  |  |
| Inheritances |  |  |  |
| Safe Deposit Box |  |  |  |
| Tools |  |  |  |
|  |  |  |  |
|  |  |  |  |
| SEPARATELY CLAIMED ASSETS |  |  |  |